

The State Education Department
The University of the State of New York

Office of Instructional Support and Development
Public School Choice Programs
462 EBA
Albany, New York 12234
518-474-1762

Charter School Annual Report
2008 - 2009

Charter School Information and Cover Page

Name of Charter School Niagara Charter School

Address 2077 Lockport Road , Niagara Falls, NY 14304

Telephone 716-297-4520 Fax 716-297-4617

BEDS # 400701860890

District/CSD of Location Niagara Wheatfield School District

Charter Entity New York State Education Department

Head of School (Contact Person) Karen Marchioli
(print name)

E-mail address of contact 

President, Board of Trustees James Muffoletto
(print name)

E-mail address and Phone Number of Board President 

New York State Assessment Results

Regents Exam	Year	All Students				General Education Students				Students with Disabilities			
		Total Tested	% Scoring:			Total Tested	% Scoring:			Total Tested	% Scoring at or above:		
			≤54	55-64	65-84		≥85	≤54	55-64		65-84	≥85	≤54
Comprehensive English	2008-09												
	2007-08												
	2006-07												
	2005-06												
Math A	2008-09												
	2007-08												
	2006-07												
	2005-06												
Math B	2008-09												
	2007-08												
	2006-07												
	2005-06												
Global History & Geography	2008-09												
	2007-08												
	2006-07												
	2005-06												
US History & Gov't.	2008-09												
	2007-08												
	2006-07												
	2005-06												
Living Environ.	2008-09												
	2007-08												
	2006-07												
	2005-06												

New York State Assessment Results

<i>Regents Competency Test</i>	<i>Year</i>	<i>All Students</i>				<i>General Education Students</i>				<i>Students with Disabilities</i>						
		<i>Total Tested</i>	<i>% Scoring:</i>				<i>Total Tested</i>	<i>% Scoring:</i>				<i>Total Tested</i>	<i>% Scoring at or above:</i>			
			<i>≤54</i>	<i>55- 64</i>	<i>65-84</i>	<i>≥85</i>		<i>≤54</i>	<i>55-64</i>	<i>65-84</i>	<i>≥85</i>		<i>≤54</i>	<i>55-64</i>	<i>65-84</i>	<i>≥ 85</i>
Mathematics	2008-09															
	2007-08															
	2006-07															
	2005-06															
Science	2008-09															
	2007-08															
	2006-07															
	2005-06															
Reading	2008-09															
	2007-08															
	2006-07															
	2005-06															
Writing	2008-09															
	2007-08															
	2006-07															
	2005-06															
Global Studies	2008-09															
	2007-08															
	2006-07															
	2005-06															
US History & Gov't.	2008-09															
	2007-08															
	2006-07															
	2005-06															

New York State Assessment Results

<i>Second Language Proficiency Exams</i>	<i>Year</i>	<i>All Students</i>				<i>General Education Students</i>				<i>Students with Disabilities</i>						
		<i>Total Tested</i>	<i>% Scoring:</i>				<i>Total Tested</i>	<i>% Scoring:</i>				<i>Total Tested</i>	<i>% Scoring at or above:</i>			
			<i>≤54</i>	<i>55- 64</i>	<i>65-84</i>	<i>≥85</i>		<i>≤54</i>	<i>55-64</i>	<i>65-84</i>	<i>≥85</i>		<i>≤54</i>	<i>55-64</i>	<i>65-84</i>	<i>≥ 85</i>
French	2008-09															
	2007-08															
	2006-07															
	2005-06															
German	2008-09															
	2007-08															
	2006-07															
	2005-06															
Italian	2008-09															
	2007-08															
	2006-08															
	2005-06															
Latin	2008-09															
	2007-08															
	2006-07															
	2005-06															
Spanish	2008-09															
	2007-08															
	2006-07															
	2005-06															

New York State Assessment Results

<i>NYS English as a Second Language Achievement Test</i>	<i>Year</i>	<i>All Students</i>				<i>General Education Students</i>				<i>Students with Disabilities</i>						
		<i>Total Tested</i>	<i>% Scoring:</i>				<i>Total Tested</i>	<i>% Scoring:</i>				<i>Total Tested</i>	<i>% Scoring at or above:</i>			
			<i>≤54</i>	<i>55- 64</i>	<i>65-84</i>	<i>≥85</i>		<i>≤54</i>	<i>55-64</i>	<i>65-84</i>	<i>≥85</i>		<i>≤54</i>	<i>55-64</i>	<i>65-84</i>	<i>≥ 85</i>
Listening & Speaking (Gr. K-1)	2008-09															
	2007-08															
	2006-07															
	2005-06															
Reading & Writing (Gr. K-1)	2008-09															
	2007-08															
	2006-07															
	2005-06															
Listening & Speaking (Gr. 2-4)	2008-09															
	2007-08															
	2006-07															
	2005-06															
Reading & Writing (Gr. 2-4)	2008-09															
	2007-08															
	2006-07															
	2005-06															
Listening & Speaking (Gr. 5-6)	2008-09															
	2007-08															
	2006-07															
	2005-06															
Reading & Writing (Gr. 5-6)	2008-09															
	2007-08															
	2006-07															
	2005-06															

New York State Alternate Assessment Results

<i>NYS Alternate Assessments</i>	<i>Year</i>	<i>All Students</i>				
		<i>Total Tested</i>	<i>% Scoring:</i>			
			<i>L1</i>	<i>L2</i>	<i>L3</i>	<i>L4</i>
Elementary Social Studies	2008-09					
	2007-08					
	2006-07					
	2005-06					
Middle Level Social Studies	2008-09					
	2007-08					
	2006-07					
	2005-06					
Secondary Level Social Studies	2008-09					
	2007-08					
	2006-07					
	2005-06					
Secondary Level Science	2008-09					
	2007-08					
	2006-07					
	2005-06					

High School Completion Rates

<i>High School Completion</i>	<i>Year</i>	<i>All Students</i>		<i>General Education Students</i>		<i>Students with Disabilities</i>	
		<i>Number Of Students</i>	<i>Percent Of Graduates</i>	<i>Number Of Students</i>	<i>Percent Of Graduates</i>	<i>Number Of Students</i>	<i>Percent of Graduates</i>
Total Graduates	2008-09						
	2007-08						
	2006-07						
	2005-06						
Rec'd. a Regents Diploma	2008-09						
	2007-08						
	2006-07						
	2005-06						
Rec'd. a Regents Diploma w/Adv. Designation	2008-09						
	2007-08						
	2006-07						
	2005-06						
Rec'd. IEP Diploma	2008-09						
	2007-08						
	2006-07						
	2005-06						
To 4-Year College	2008-09						
	2007-08						
	2006-07						
	2005-06						
To 2-Year College	2008-09						
	2007-08						
	2006-07						
	2005-06						

<i>High School Completion</i>	<i>Year</i>	<i>All Students</i>		<i>General Education Students</i>		<i>Students with Disabilities</i>	
		<i>Number Of Students</i>	<i>Percent Of Graduates</i>	<i>Number Of Students</i>	<i>Percent Of Graduates</i>	<i>Number Of Students</i>	<i>Percent of Graduates</i>
To Other Post-Secondary	2008-09						
	2007-08						
	2006-07						
	2005-06						
Dropped Out	2008-09						
	2007-08						
	2006-07						
	2005-06						
Entered Approved HS Equivalency Prep Program	2008-09						
	2007-08						
	2006-07						
	2005-06						
Total Non-Completers	2008-09						
	2007-08						
	2006-07						
	2005-06						

**Other Student Assessment Data
2008-09**

Name of Charter School: Niagara Charter School

Name of Test: Terra Nova (2nd Edition)

Subtest: CAT Complete Battery

Grade	Date of Test (DOT)	# Enrolled in Grade on DOT	# Absent on Grade on DOT	# Exempted in Grade by IEP	# Exempted in Grade by ELL Status	# Students Assessed in Grade*	Score (Measured in NCE)	Qualitative Level and Percent Attaining*	Other *** (GME)
K	6/15/09	49	0	0	0	49	59		1.4
1	6/15/09	50	1	0	0	49	59.4		2.6
2	6/15/09	73	0	0	0	73	41.6		2.5
3	6/15/09	44	0	0	0	44	46.8		3.7
4	6/15/09	43	0	0	0	43	46.1		4.6
5	6/15/09	41	0	0	0	41	50.5		6.4
6	6/15/09	36	1	0	0	35	46.2		6.4

* This number should equal the number of students enrolled on the day of the test, minus the number absent and the number exempted by either their IEP or their ELL status.

**If the assessment provides qualitative levels of achievement, e.g., “with honors,” indicate the applicable levels and the percent of students who took the test in each grade who attained each level. If not applicable, enter “NA.”

*** For any other evaluative data that describe the performance of your students on the assessments given. If not applicable, enter “NA.”

Progress Toward Goal Attainment

Using the table provided below, state each goal as listed in your approved charter, and provide a narrative that describes the type and amount of progress made toward attaining that goal. Provide specific examples, and indicate the measures that were used to determine such progress. These measures must also be the same as those listed in your approved charter. If the goal has not been met, describe why you think it was not met, and the efforts that you will undertake in the following year to attain it.

Charter schools authorized by the Trustees of the State University of New York may attach a copy of their Accountability Plan and a report of the progress made towards meeting the goals and objectives described in the Plan.

Progress Toward Goals 2008-09

Charter School Name: Niagara Charter School
School Year: 2008-2009

Goal/Objective: Desired Level of Attainment	Actual Result: Observed Level of Attainment	Measure Used To Indicate Attainment of The Goal/Objective	Was the Goal/ Objective Met? (Y/N)	Explanation if Not Met
75% of the students will attain a 3 or 4 on the NYS 4 th grade assessment after attending from grades k-4	91% Math 73% ELA	NYS 4 th grade assessments	N/A	Goal cannot be fully measured until the children have attended for the time specified. However, significant progress has been made toward the goal.
Each Grade cohort will increase by one grade level on the Terra Nova Test	K – N/A Gr. 1-2 no Gr. 3-6 yes	Terra Nova June 08 and Terra Nova June 09		We believe that the lack of growth in grades 1-2 may be due to the fact that the difficulty of the assessment differs greatly in those grades when compared to the K assessment.

75% of the students who attend from grade 5-8 will attain a 3 or 4 on the 8th grade NYS assessments

N/A

N/A

N/A

This goal cannot be measured as the Charter has been amended and Niagara Charter will only serve grades k-6.

By the fourth year of operation, Niagara Charter will exceed the percentage of students from Niagara Falls who score a 3 or a 4 on 4th grade assessments.

N/A

NYS 4th grade assessments

N/A

This goal can not be measured for another year. However, Niagara Charter School had 1% more of the population score a 3 or a 4 on the math exam. While we have made progress towards this goal on the 4th grade ELA, it should be noted that NCS had a higher percentage of students scoring a 3 or 4 on the 3rd and 5th grade ELA Assessment.

**Charter School Student Attrition Rates
2008-09**

	2008-09	2007-08	2006-07	2005-06
Number of students leaving for lack of transportation		0		
Number of students leaving for geographic reasons (e.g., out of state/district relocation)	7	1		
Number of students leaving for more restrictive special education setting		3		
Number of students leaving due to parental choice (e.g., school transfer closer to residence, local elementary school, parent convenience)	4	63		
Number leaving for other reasons (undetermined)	9	1		
Total number of students leaving.	20	68	79	
Highest Number Enrolled <i>(July 1 – June 30)</i>	336	288	260	
Total Percent Attrition	5.9%	23.6%	30.3	

**Charter School Teacher Attrition Rates
2008-09**

	2008-09	2007-08	2006-07	2005-06
Number of Classroom Teachers	15	13	12	
Number of Special Area Teachers	5	5	5	
Total Number of Teachers	20	18	17	
Total Number of Teachers Leaving	1	1	1	
Total Percent Attrition	5%	5.6%	6%	

THE UNIVERSITY OF THE STATE OF NEW YORK
 THE STATE EDUCATION DEPARTMENT
 OFFICE OF ELEMENTARY, MIDDLE,
 SECONDARY AND CONTINUING EDUCATION
 PROGRAMS
 ROOM 462, EDUCATION BUILDING ANNEX
 ALBANY, NEW YORK 12234

CHARTER SCHOOL ANNUAL
 REPORT OF FISCAL PERFORMANCE
 FOR THE SCHOOL YEAR ENDED 6/30/09

Charter School Code:

4	0	0	7	0	1	8	6	0	8	9	0
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PUBLIC SCHOOL CHOICE

Charter School Name: Niagara Charter School	
Contact Person: Greg Norton	Phone: 716-297-4520

REVENUES

A. STATE SOURCES	<u>218,438</u>
B. FEDERAL SOURCES	<u>18,083</u>
C. PUBLIC SCHOOL DISTRICTS	
1. BASIC OPERATING REVENUES	<u>3,357,097</u>
2. STATE AID-PUPILS WITH DISABILITIES	<u>158,739</u>
3. FED. AID-PUPILS WITH DISABILITIES	<u> </u>
4. OTHER REV FROM PUB SCH DISTRICTS	<u> </u>
D. ALL OTHER REVENUES	<u>67,049</u>
E. TOTAL REVENUES FROM ALL SOURCES	3,819,406
S. ENROLLMENT	<u>335.87</u>
T. EXPENDITURES PER PUPIL	<u>10,564.82</u> (R/S)

EXPENDITURES

SALARIES

OTHER

TOTAL

F. GENERAL ADMINISTRATION	<u>155,756</u>	<u>117,884</u>	<u>273,640</u>
G. INSTRUCTIONAL SUPERVISION	<u>302,986</u>	<u>145</u>	<u>303,131</u>
H. ALL OTHER INSTRUCTION	<u>1,079,413</u>	<u>110,649</u>	<u>1,190,062</u>
I. PUPIL SERVICES	<u>90,162</u>	<u>3,634</u>	<u>93,796</u>
J. PUPILS WITH DISABILITIES	<u>88,990</u>	<u>1,500</u>	<u>90,490</u>
K. TRANSPORTATION	<u> </u>	<u>234,825</u>	<u>234,825</u>
L. COMMUNITY SERVICE	<u>34,273</u>	<u>180</u>	<u>34,453</u>
M. OPERATION & MAINTENANCE	<u>59,139</u>	<u>608,600</u>	<u>667,739</u>
N. EMPLOYEE BENEFITS	<u> </u>	<u> </u>	<u>558,308</u>
O. DEBT SERVICE	<u> </u>	<u> </u>	<u>60,647</u>
P. SCHOOL LUNCH	<u> </u>	<u> </u>	<u>38,478</u>
Q. CAPITAL EXPENSE	<u> </u>	<u> </u>	<u>2,838</u>
R. GRAND TOTAL EXPENDITURES	<u> </u>	<u> </u>	<u>3,548,407</u>

COMPLETED FORM MUST BE RETURNED
 NO LATER THAN AUGUST 3, 2009

Signature: Karen Marchiol
 Chief School Officer

Date: 7/20/09

Section V

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2008-09

Name (print) JAMES C MUFFOLETTO

Name of Charter School NIAGARA CHARTER SCHOOL

Charter Entity _____

Home Address _____

Business Address _____

Daytime Phone _____

E-Mail Address _____

1. List all positions held on board (e.g., chair, treasurer, parent representative):

2. Is the trustee an employee of the School? ___ Yes No

3. If you checked Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

4. Is the trustee an employee or agent of the management company? ___ Yes ___ No *NOT APPLICABLE*

5. Is the trustee an employee or agent of any institutional partner of the School? ___ Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
	<i>NONE</i>		

Section V

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2008-09

Name (print) ROBERT RESTAINO

Name of Charter School NIAGARA CHARTER SCHOOL

Charter Entity BOARD OF REGENTS

Home Address 

Business Address 

Daytime Phone 

E-Mail Address N/A

1. List all positions held on board (e.g., chair, treasurer, parent representative): TRUSTEE

2. Is the trustee an employee of the School? ___ Yes No

3. If you checked Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.
N/A

4. Is the trustee an employee or agent of the management company? ___ Yes No

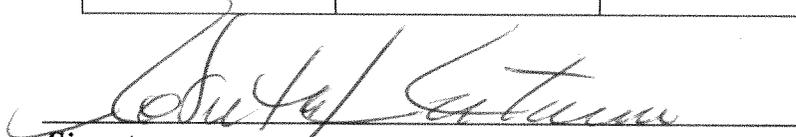
5. Is the trustee an employee or agent of any institutional partner of the School?
___ Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
	<i>NONE</i>		

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the School **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the School that is doing business with the School through a management or services agreement, you need not list every transaction between such organization and the School that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee/ Immediate Family/Member of Household Holding an Interest in the Organization Conducting Business with the School and the Nature of the Interest
		NONE	

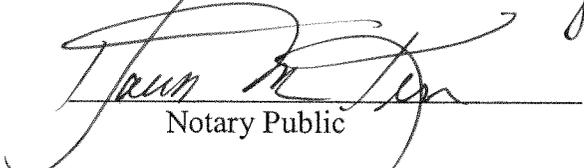


 Signature

July 23 2009

 Date

Subscribed and sworn to before me this July day of 23, 20 09



 Notary Public

DAWN M. KERN
 NOTARY PUBLIC, STATE OF NEW YORK
 Registration No. 01KE6155931
 Qualified in Erie County
 Commission Expires Nov. 20, 20 10

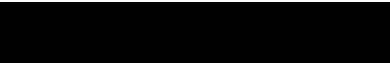
Section V

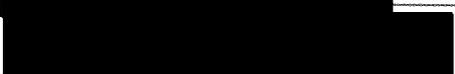
NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2008-09

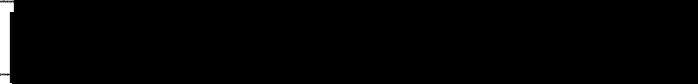
Name (print) Pastor Richard D Hague Jr

Name of Charter School Niagara Charter School
Charter Entity _____

Home Address 

Business Address 

Daytime Phone 

E-Mail Address 

1. List all positions held on board (e.g., chair, treasurer, parent representative): Former chair, lead applicant and representative

2. Is the trustee an employee of the School? Yes No

3. If you checked Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.
N.A.

4. Is the trustee an employee or agent of the management company? Yes No

5. Is the trustee an employee or agent of any institutional partner of the School?
 Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
None			

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the School **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the School that is doing business with the School through a management or services agreement, you need not list every transaction between such organization and the School that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee/ Immediate Family/Member of Household Holding an Interest in the Organization Conducting Business with the School and the Nature of the Interest
None			

Doctor Richard [Signature]

 Signature

July 14, 2009

 Date

Subscribed and sworn to before me this 14 day of July, 2009

Dawn M. Kern

 Notary Public

DAWN M. KERN
 NOTARY PUBLIC, STATE OF NEW YORK
 Registration No. 01KE6155931
 Qualified in Erie County
 Commission Expires Nov. 20, 2010

Section V

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2008-09

Name (print) Ehren Reynolds

Name of Charter School Niagara Charter School

Charter Entity _____

Home Address _____

Business Address _____

Daytime Phone _____

E-Mail Address _____

1. List all positions held on board (e.g., chair, treasurer, parent representative): Teacher Representative

2. Is the trustee an employee of the School? Yes No

3. If you checked Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.
I am the Full time art teacher, my salary is [redacted]
I started 9/2006.

4. Is the trustee an employee or agent of the management company? Yes No

5. Is the trustee an employee or agent of any institutional partner of the School? Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
School Employee			

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the School **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the School that is doing business with the School through a management or services agreement, you need not list every transaction between such organization and the School that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee/ Immediate Family/Member of Household Holding an Interest in the Organization Conducting Business with the School and the Nature of the Interest
None			

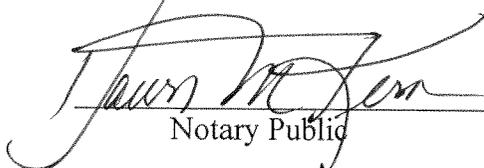


 Signature

7/14/09

 Date

Subscribed and sworn to before me this 14 day of July, 2009.



 Notary Public

DAWN M. KERN
 NOTARY PUBLIC, STATE OF NEW YORK
 Registration No. 01KE6155931
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 Commission Expires Nov. 20, 2010

Section V

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2008-09

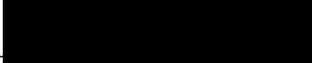
Name (print) Janet V Hill

Name of Charter School Niagara Charter School

Charter Entity SED

Home Address 

Business Address 

Daytime Phone 

E-Mail Address 

1. List all positions held on board (e.g., chair, treasurer, parent representative): teacher representative

2. Is the trustee an employee of the School? Yes No

3. If you checked Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.
5th grade teacher

July, 2006

4. Is the trustee an employee or agent of the management company? Yes No

5. Is the trustee an employee or agent of any institutional partner of the School? Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
—	None	—	—

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the School **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the School that is doing business with the School through a management or services agreement, you need not list every transaction between such organization and the School that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee/ Immediate Family/Member of Household Holding an Interest in the Organization Conducting Business with the School and the Nature of the Interest
	None		

James T. Lee
Signature

July 14, 2009
Date

Subscribed and sworn to before me this 14 day of July, 2009

Dawn M. Kern
Notary Public

DAWN M. KERN
NOTARY PUBLIC, STATE OF NEW YORK
Registration No. 01KE6155931
Qualified in Erie County
Commission Expires Nov. 20, 2010

Section V

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2008-09

Name (print) Michelle A. Stevens

Name of Charter School Niagara Charter School

Charter Entity _____

Home Address _____

Business Address _____

Daytime Phone _____

E-Mail Address _____

1. List all positions held on board (e.g., chair, treasurer, parent representative): Board Secretary

2. Is the trustee an employee of the School? ___ Yes No

3. If you checked Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

4. Is the trustee an employee or agent of the management company? ___ Yes No

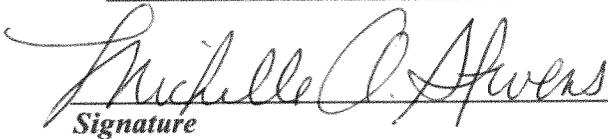
5. Is the trustee an employee or agent of any institutional partner of the School? ___ Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

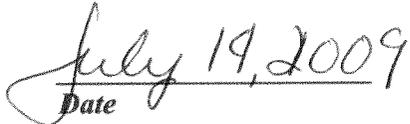
Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
<p>My husband's Insurance office has handled the coverage for Niagara Charter since it opened</p>	<p>Insurance Coverage</p>	<p>I have never remained present during any insurance coverage discussions or votes. I have always obtained from any + all votes.</p>	<p>Peter M. Stevens President + owner of Edmund D. Stevens, Inc. + my husband.</p>

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the School **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the School that is doing business with the School through a management or services agreement, you need not list every transaction between such organization and the School that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee/ Immediate Family/Member of Household Holding an Interest in the Organization Conducting Business with the School and the Nature of the Interest



Signature



Date

Subscribed and sworn to before me this _____ day of _____, 20__.

 Notary Public

Section V

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2008-09

Name (print) Robert Bradley

Name of Charter School Niagara Charter School

Charter Entity _____

Home Address _____

Business Address _____

Daytime Phone _____

E-Mail Address _____

1. List all positions held on board (e.g., chair, treasurer, parent representative): _____

2. Is the trustee an employee of the School? ___ Yes ___ No

3. If you checked **Yes**, please provide a description of the position you hold and your responsibilities, your salary and your start date.

4. Is the trustee an employee or agent of the management company? ___ Yes ___ No

5. Is the trustee an employee or agent of any institutional partner of the School? ___ Yes ___ No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
	None		

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the School **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the School that is doing business with the School through a management or services agreement, you need not list every transaction between such organization and the School that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee/ Immediate Family/Member of Household Holding an Interest in the Organization Conducting Business with the School and the Nature of the Interest
None	None	None	None

Robert L Bradley
Signature

July 14, 2009
Date

Subscribed and sworn to before me this 14th day of July, 2009.

Linda J. Malfa
Notary Public
Linda J. Malfa
Notary Public
County of Niagara
State of New York
My Commission Expires 6/15/10

Section V^d

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2008-09

Name (print) James E. Phillips

Name of Charter School Niagara Charter School

Charter Entity Board of Regents

Home Address [REDACTED]

Business Address [REDACTED]

Daytime Phone [REDACTED]

E-Mail Address [REDACTED]

1. List all positions held on board (e.g., chair, treasurer, parent representative): Parent-Trustee Representative & member of Finance Committee

2. Is the trustee an employee of the School? Yes No

3. If you checked **Yes**, please provide a description of the position you hold and your responsibilities, your salary and your start date.
N/A

4. Is the trustee an employee or agent of the management company? Yes No

5. Is the trustee an employee or agent of any institutional partner of the School?
Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
	None		

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the School **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the School that is doing business with the School through a management or services agreement, you need not list every transaction between such organization and the School that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee/ Immediate Family/Member of Household Holding an Interest in the Organization Conducting Business with the School and the Nature of the Interest
	None		

James Phillips
Signature

15 JULY 2009
Date

Subscribed and sworn to before me this 15 day of July, 2009

Judith A. McCauley
Notary Public

JUDITH A. McCAULEY
Notary Public, State Of New York
Niagara County
My Commission Expires 3/18/2010

Section V

NEW YORK STATE EDUCATION DEPARTMENT

**Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2008-09**

Name (print): Ricky Scott

Name of Charter School: Niagara Charter School

Charter Entity: N/A

Home Address:

[REDACTED]

Business Address:

[REDACTED]
[REDACTED]

Daytime Phone:

[REDACTED]

E-Mail Address:

[REDACTED]

1. List all positions held on board (e.g., chair, treasurer, parent representative):
Treasurer
2. Is the trustee an employee of the School? ___ **Yes** ___ **X** ___ **No**
3. If you checked **Yes**, please provide a description of the position you hold and your responsibilities, your salary and your start date.

4. Is the trustee an employee or agent of the management company? ___ **Yes** ___ **X** ___ **No**
5. Is the trustee an employee or agent of any institutional partner of the School?
___ **Yes** ___ **X** ___ **No**

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
3/10/09	<div style="background-color: black; width: 100px; height: 1em; display: inline-block;"></div> Revolving Loan from HSBC Bank USA, NA	Did not vote Did not participate in discussion	Self

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the School **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the School that is doing business with the School through a management or services agreement, you need not list every transaction between such organization and the School that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee/ Immediate Family/Member of Household Holding an Interest in the Organization Conducting Business with the School and the Nature of the Interest
HSBC Bank USA, NA	Banking	<div style="background-color: black; width: 100px; height: 15px; margin-bottom: 5px;"></div> Revolving Loan	Ricky Scott & spouse employed by HSBC Bank USA, NA

Ricky Scott
 Signature _____

7/15/09
 Date _____

Subscribed and sworn to before me this 15th day of July, 2009

Linda Kensing
 Notary Public

LINDA KENSINGER
 Notary Public, State of New York
 Qualified in Erie County

My Commission Expires 3/9/10

Section V

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2008-09

Name (print) Dr L B Colvin

Name of Charter School Niagara Charter School

Charter Entity Board of Regents

Home Address 

Business Address 0 / / / / /

Daytime Phone 

E-Mail Address 

1. List all positions held on board (e.g., chair, treasurer, parent representative): Member

2. Is the trustee an employee of the School? Yes No

3. If you checked Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

4. Is the trustee an employee or agent of the management company? Yes No

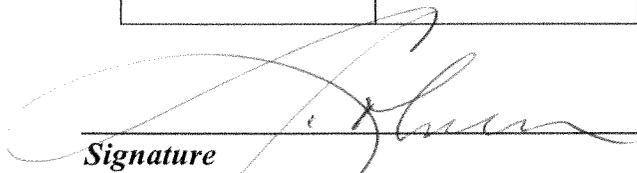
5. Is the trustee an employee or agent of any institutional partner of the School?
 Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
<p style="text-align: center;"><i>None</i></p>			

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the School **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the School that is doing business with the School through a management or services agreement, you need not list every transaction between such organization and the School that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee/ Immediate Family/Member of Household Holding an Interest in the Organization Conducting Business with the School and the Nature of the Interest
none			

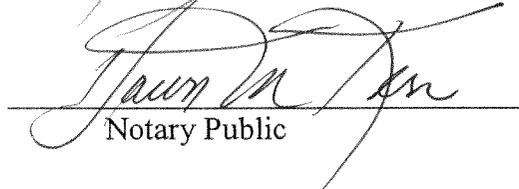


Signature

7/20/09

Date

Subscribed and sworn to before me this 20 day of July, 2009



 Notary Public

DAWN M. KERN
 NOTARY PUBLIC, STATE OF NEW YORK
 Registration No. 01KE6155931
 Qualified in Erie County
 Commission Expires Nov. 20, 2016

Section V

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2008-09

Name (print) Dominic Nathaniel DeBose

Name of Charter School Niagara Charter

Charter Entity _____

Home Address 

Business Address N/A

Daytime Phone 

E-Mail Address 

1. List all positions held on board (e.g., chair, treasurer, parent representative):

2. Is the trustee an employee of the School? ___ Yes No

3. If you checked Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

4. Is the trustee an employee or agent of the management company? ___ Yes No

5. Is the trustee an employee or agent of any institutional partner of the School?
___ Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
N/A			

Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the School **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the School that is doing business with the School through a management or services agreement, you need not list every transaction between such organization and the School that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee/ Immediate Family/Member of Household Holding an Interest in the Organization Conducting Business with the School and the Nature of the Interest
N/A			

Donald N. DeBar
Signature

7/20/09
Date

Subscribed and sworn to before me this 20 day of July, 2009

Dawn M. Kern
Notary Public

DAWN M. KERN
NOTARY PUBLIC, STATE OF NEW YORK
Registration No. 01KE6155931
Qualified in Erie County
Commission Expires Nov. 20, 2010

7/24/09 ID

Section V

NEW YORK STATE EDUCATION DEPARTMENT

Disclosure of Financial Interest by a Charter School Trustee
Annual Report 2008-09

Name (print) SAMUEL J. SAVARINO

Name of Charter School NIAGARA CHARTER SCHOOL

Charter Entity _____

Home Address _____

Business Address _____

Daytime Phone _____

E-Mail Address _____

1. List all positions held on board (e.g., chair, treasurer, parent representative): VICS CHAIR

2. Is the trustee an employee of the School? ___ Yes No

3. If you checked Yes, please provide a description of the position you hold and your responsibilities, your salary and your start date.

4. Is the trustee an employee or agent of the management company? ___ Yes No

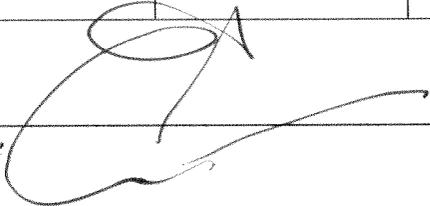
5. Is the trustee an employee or agent of any institutional partner of the School? ___ Yes No

Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school during the time you have served on the board, and in the six month period prior to such service. If there has been no such financial interest or transaction, write **none**. Please note that if you answered **yes** to Question 2, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of Financial Interest/Transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to yourself
<p>INCEPTION - 6/09</p>	<p>OWNERSHIP INTEREST IN SCHOOL BUILDING LEASED TO CHARTER SCHOOL</p>	<p>RECUSE FROM ANY VOTES AND DISCUSSION ON FACILITY MATTERS</p>	<p>Myself</p>

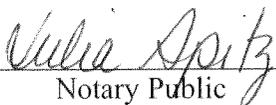
Identify each individual, business, corporation, union association, firm, partnership, committee proprietorship, franchise holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the School **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member or person living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the School that is doing business with the School through a management or services agreement, you need not list every transaction between such organization and the School that is pursuant to such agreement. Instead, please identify only the name of the organization, your position in the organization as well as the relationship between such organization and the school. If there was no financial interest, write **none**.

Organization Conducting Business with the School	Nature of Business Conducted	Approximate Value of the Business Conducted	Name of Trustee/ Immediate Family/Member of Household Holding an Interest in the Organization Conducting Business with the School and the Nature of the Interest
WHEATFIELD DEVELOPMENT	LAND	[REDACTED]	SAMUEL J. SAVARINO

Signature 

Date 7/16/09

Subscribed and sworn to before me this 16 day of July, 2009.


Notary Public

JULIA SPITZ
Notary Public, State of New York
Registration #01SP6202334
Qualified In Erie County
Commission Expires March 16, 2013

Statement of Assurances

Our signatures below attest that all of the information contained herein is truthful and accurate, and that this charter school is in compliance with all aspects of its charter, and with all pertinent Federal, State, and local laws, regulations, and rules. We understand that if any information in any part of this report is found to have been deliberately misrepresented, that will constitute grounds for the revocation of our charter.

Karen Marchioli
Print Name, Head of Charter School

Karen Marchioli 7/20/09
Signature and Date

Subscribed and sworn to before me this 20 day of July, 2009

Dawn M. Kern
Notary Public

DAWN M. KERN
NOTARY PUBLIC, STATE OF NEW YORK
Registration No. 01KE6155931
Qualified in Erie County
Commission Expires Nov. 20, 2010

JAMES C. MUFFOLETTO
Print Name, President, Board of Trustees

[Signature] 7/23/09
Signature and Date

Subscribed and sworn to before me this July day of 23, 2009

Dawn M. Kern
Notary Public

DAWN M. KERN
NOTARY PUBLIC, STATE OF NEW YORK
Registration No. 01KE6155931
Qualified in Erie County
Commission Expires Nov. 20, 2010